

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

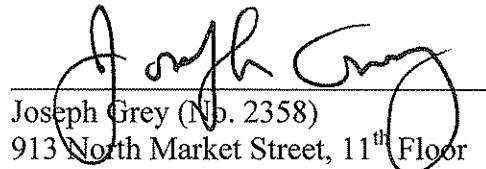
DEUTSCHE BANK TRUST COMPANY)
AMERICAS, in its capacity as successor)
indenture trustee for certain series of)
Senior Notes, et al.,)
Plaintiffs,)
v.) Civil Action No. 11-618 (GMS)
SOWOOD ALPHA FUND LP, et al.,)
Defendants.)

**DEFENDANT THE HENRY FRANCIS DUPONT WINTERTHUR MUSEUM, INC.'S
RULE 7.1 DISCLOSURE STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1(a), Defendant, The Henry Francis DuPont Winterthur Museum, Inc., discloses that it is not a publicly held corporation, that it is a non-profit, non-stock corporation and therefore no corporation holds 10% or more of its stock.

Dated: September 30, 2011

CROSS & SIMON, LLC



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